



# Direct Onboarding of Investors under PMS



**Paterson PMS**

Email: [invest@patersonpms.com](mailto:invest@patersonpms.com)

Phone: +91 98848 92355

Address: 3rd Floor, Bhavani Mansion, 4th Lane, Nungambakkam High Road,  
Chennai 600034

Website: [www.patersonpms.com](http://www.patersonpms.com)

## **Direct Onboarding - Portfolio Management Services**

As per SEBI Circular dated February 13, 2020 on Guidelines for Portfolio Mangers, clients have an option to be on-boarded directly by the Portfolio Manger without intermediation of distributors / advisors. This is effective from October 01, 2020.

For more details about the Portfolio Manager and direct onboarding option, you may refer to the Disclosure Document available on the website of the Company or feel free to get in touch with us on the contact details mentioned above.